-jer-Z-journal —



























MEMBER HIGHLIGHTS





October, 2012

The Monthly Meeting Educational Session was held on October 9, 2012. Joshua Friedlander, Chief Human Resources Officer of Latham & Watkins, addressed "Why Diversity Matters in Your Firm—A Business and Long-Term Strategic Perspective." Members had an opportunity to learn how diversity can impact your firm's bottom line, and what steps firms can take to ensure a culture of diversity inclusion.

The ALA Region I Conference was held in Mashantucket, Connecticut, on October 18-20, 2012. Many of our members were able to attend, and the educational offerings were so beneficial that we were able to plan future educational sessions featuring some of the regional conference speakers.



On October 29, 2012, Superstorm Sandy visited New Jersey. Many of our members and member firms were greatly impacted. It would be hard to record the past quarter without recognizing what impacted our Association. What is important is that we prevailed.

November, 2012

The Monthly Meeting Educational Session was held on November 13, 2012. William Wright, Esq., a partner of Fisher & Phillips, presented the ever timely, post-election, "*Healthcare Reform Upheld—Time to Get to Work!*" Members had a great opportunity to get a picture of what it is their firms should be doing, and what may come. [Editor's note: For another perspective of Healthcare Reform, read Mark Shore's article in this edition.]

December, 2012

The December Social was held on December 4, 2012, at the Canoe Brook Country Club in Summit. Members enjoyed a great dinner and music along with prizes provided every hour by our business partners. A great time was had by all.



-jer- \mathbb{Z} -journal -



Save The Date!

The NJALA Past Presidents

will be hosting their

8th Golf Outing on Monday, June 17, 2013

at the

Hyatt Hills Golf Course 1300 Raritan Road Clark, New Jersey 07066

No prior golf experience is necessary! Whether you are a seasoned player or brand new to the game, a fun time will be had by all!! Join us this year.

Schedule

12:30 p.m. Registration and light lunch

1:00 p.m. Golf Clinic (A two-hour golf clinic for both experienced players and novices

3:00 p.m. Shotgun start **Đ**Best Ball Scramble Format

- 6:00 p.m. Cocktails and a Buffet Dinner
- 7:30 p.m. Prizes

For more information, please contact one of the following event coordinators:

Sarah Clark	973-565-2004
Ken Bailey	973-560-9000
Patricia McGovern	
Anita Setaro	973-424-2061



PROFESSIONAL DEVELOPMENT

- jer- **Z**-journal-



ENABLING OTHERS TO ACT

By Natalie Loeb

I have something important happening in my life this week. I am having lunch with three of the most important people in my career. Sharon was my first manager at Skadden, Arps over 20

years ago. Gayle was the Director of Human Resources while Sharon was my manager. And Hank was a Labor Partner at the firm while both Sharon and Gayle held their positions. It took me months, but I finally got all of us scheduled for lunch at the same table in the same restaurant in the same city at the same time.

The purpose of lunch is to thank them.

Recently, I asked Hank and Gayle to be interviewed for an article on leadership. While trying to identify two exemplary leaders in law firms, I turned to Sharon and asked for her thoughts. Having benefitted from the same excellent leadership I did, without hesitation, Sharon immediately said; "How about Hank and Gayle?" As I expected, Sharon's judgment was right on target!

Hank and Gayle agreed to contribute to an upcoming leadership article profiling leadership in the legal industry. It has been years since we have worked together, yet the spirit of support and collaboration continues. I am convinced their contributions to the article will inspire thinking and foster collaboration for future leaders in the legal industry.

Their agreement to participate started me thinking about what it was about working for Sharon, Gayle and Hank that made my job as the "Support Staff Training Coordinator" at Skadden such a pivotal part of my career. What did they do to help build my self-determination

and confidence? How did the 10 years I spent at Skadden shape me into the type of leader I am today? Looking back, it's really quite simple. Sharon and Gayle and Hank did one simple thing ... consistently. They "enabled me to act." They gave me the information, knowledge and tools to succeed. They showed me confidence in my ability and created a climate for me to "take a risk" and try something new. If something didn't occur exactly as I/we wanted it to, they would ask me, "What can we learn?" And, "What would I do differently next time?"

SAVE THE DATE! Natalie Loeb will be the featured speaker at the NJALA April 9, 2013, meeting. Mark your calendar now!

Here's what it looked like:

I clearly remember Sharon supporting me to other senior leaders when a project I led didn't go exactly as planned.

> On a conference call with me present, Sharon reminded these senior leaders of my abilities and then privately engaged me in a two way dialogue afterwards on what I could do differently next time.

• I remember Gayle saying "yes" when I asked if I could lead one of our inhouse management workshops instead of hiring an outside vendor. Not only did she

say yes, Gayle sat in the front row at this first workshop, actively participated, provided constructive feedback and encouraged me to do it again.

• I remember Hank asking for my opinion as he gathered information for an important decision that would impact

our department and the firm. He sought my perspective, listened actively and thanked me for my input.

I have often wondered if Sharon, Gayle and Hank know of the impact they had on me. I have wondered if they know that the leadership they demonstrated enabled me to grow as a leader and find the courage to launch my own consulting business. I wonder if they know that they so perfectly exemplified the fourth exemplary practice of Kouzes and Posner's five practices of exemplary leadership; Enable Others to Act. What I do know is I will be forever grateful to

them for their leadership and the impact it had on me.

I can't wait to tell them while at lunch at the same table in the same restaurant in the same city at the same time.

Natalie Loeb is the founder and lead coach at Loeb Consulting Group, a proud business partner sponsor of the NJALA She can be reached at (866) 987-4111 or by email at nloeb@loebconsultinggroup.com.



The HR Four: Natalie Loeb, Hank Baer, Gayle George, Sharon Armstrong

TECHNOLOGY



The Power is Out and No Recovery Plan – Now What Do We Do? Superstorm Sandy and its Effect on IT

By Richard Schulman

September 11, Hurricane Katrina, Superstorm Sandy, The Lexington Avenue Steam Pipe Explosion, and a broken pipe over the room housing the firm's server equipment all have one thing in common. They are all potential disasters that can affect the operations of a law firm. Obviously, the catastrophic events of 9/11 and nature's fury of a hurricane are catastrophic, but a small pipe flooding a firm's server room can have similar effects on a firm's ability to function, long term, if not prepared in advance for the possibility.

Whether it's weather or act of terror, or even an accident, all events can cause far-reaching pain to the operation of a law firm and its ability to service its clients, and in an extreme case, can cause the firm to fail.

In the past, the cost to prepare for a potential disaster was not only high, but also something that was not even a concern to many firms. September 11, 2001, changed that to a large degree, and disaster recovery and subsequently business continuity became a major concern. The days, weeks and even months following that terrible day saw many firms "overreact," spending hundreds of thousands of dollars to protect their data from another such event. While disaster recovery and business continuity should have been a consideration moving forward, many simply threw dollars at a fear, versus properly planning for a "potential" future disaster.

Let's take a quick moment to clearly define both of the terms above. Disaster recovery is the process of regaining access to the data, hardware and software necessary to resume critical business operations after a natural or human-induced disaster. A disaster recovery plan (DRP) should also include plans for coping with the unexpected or sudden loss of key personnel. DRP is part of a larger process known as business continuity planning (BCP). In plain language, BCP is how an organization prepares for future incidents that could jeopardize the organization's core mission and its long-term health. Incidents include local events like building fires, regional incidents like earthquakes, or national incidents like pandemic illnesses.

As for the most recent disaster, Superstorm Sandy, were you prepared for the impact this storm had on the region? Had the firm reviewed their strategy regarding IT preparedness prior to the storm impacting the area? The strategy not only includes hardware, software and access to the firm's data, it also pertains to communication with employees, courts, clients, etc. A complete disaster plan includes all of the above as well as preparing for worst-case scenarios (which could also be required as a result of a water pipe destroying the firm's data center/server room, as mentioned above).

It is important to realize that although local and regional events may affect clients as much as the firm, those firms with clients outside the affected area may be perceived to be delivering unresponsive service to those clients, and that may be the difference between keeping or losing their business.

As for a synopsis of the current data protection market:

- Rapidly changing customer needs that are driven by data growth, regulatory issues and the growing importance to access data quickly by retaining it online
- An ever-shrinking time frame for backing up data, which is burdening conventional tape backup time

Some of the key elements of a full plan are:

- Backups sent off-site in regular intervals
- Includes software media as well as all data information, to facilitate recovery
- Create an insurance copy on PDF, ROM, or similar and store the records off-site
- Use a Remote backup facility if possible to minimize data loss
- Storage Area Networks (SANs) over multiple sites are a recent development which make data immediately available without the need to recover or synchronize it
- Uninterruptible Power Supply (UPS) and/or Backup Generator
- Fire Preventions more alarms, accessible extinguishers
- Communication
- Personnel notify all key personnel of the problem and assign them tasks focused toward the recovery plan.
- Customers notifying clients about the problem minimizes panic



The Power is Out

(Continued from page 25)

- Recall backups If backup tapes are taken offsite, they must be recalled. If using remote backup services, a network connection to the remote backup location (or the Internet) will be required.
- Facilities having backup hot sites or cold sites for larger companies. Mobile recovery facilities are also available from many suppliers.
- Prepare your employees during a disaster, employees are required to work longer, more stressful hours, and a support system should be in place to alleviate some of the stress. Prepare them ahead of time to ensure that work runs smoothly.
- Business information backups should be stored in a completely separate location from the company
- Testing the plan provisions, directions, frequency for testing the plan should be stipulated.

Therefore it is important to note the following changes within the DR/BC solution:

- Simple Tape Back-Up Firms, at the very least, had been backing-up to tape their operating environment, then removing those tapes on a daily basis – ensuring protection in the event of a disaster (fires, floods, etc.). This practice became less viable and productive as the firm's back-up volume increased substantially. Although an effective manner to secure the firm's data, recovering from a disaster would often be slow.
- Off-Site backup facilities have become popular versus relying only on tapes. This practice is less viable and productive, however, as the firm's back-up volume increases substantially, given the cost of the solution is based on the volumes of data to be stored. This solution is an effective manner to secure the firm's data, but once again, recovering from a disaster would be a painfully slow process.
- The inclusion of BC as part of a DR plan. Although each solution is similar in that they will both provide levels of protection against a disaster befalling the firm, Business Continuity has become more and more an acceptable solution within the industry today.
- Many firms today are not satisfied with the knowledge that should a disaster strike, their data would be accessible "in time." There has been a strong need to ensure that, in the event of an outage of any length of time, the firm will still be in a position to access e-mail and data immediately. Access to information is a critical need of all business today.
- Business Continuity solutions have evolved from synchronizing key applications (such as e-mail and documents) only, to providing real-time synchronization

of all data and applications, either to a remote office of the firm, a third party hosting provider, or a co-location provider.

Business continuity would not only secure the firm's data from loss due to a disaster, but also provide immediate access to all from remote locations, should the need arise.

Products such as VMware, SANs (Storage Area Network devices), as well as other products, have created an environment whereby firms may now implement Disaster Recovery and/or Business Continuity solutions, effectively and efficiently.

In closing, it is highly recommended that all firms, regardless of size, implement either a DRP, a BCP, or a combination of both. The solutions are now cost effective and extremely reliable. There are solutions that are affordable for all types of firms, regardless of size and budget.

Richard Schulman is the Legal Services Practice Director at All Covered - IT Services from Konica Minolta. He can be reached at (631) 559-5050 or by email at rschulman@kmbs.konicaminolta.us.

Judge us by the impressions we make



For over Thirty years, layout, design and printing for the legal industry has been our expertise. Nothing has changed. Call us for a no obligation quote or to learn more about our diversified services today!



Phone: 973-399-9041 Fax: 973-399-8431 e-mail: divimp@earthlink.net Every 70 seconds of every day, someone, somewhere is getting served...

... by us.



Guaranteet Subpoena Service, Inc. "If we don't serve it, you don't pay"®

In New Jersey call 908-687-0056; 732-704-9930; 856-202-1997; 609-488-3985

Or call **1-800-PROCESS** (800-776-2377) Fax: 800-236-2092

info@served.com

www.served.com

VOTED BEST PROCESS SERVER IN NJ. NY. PA AND CT! 2009-2012

Member Highlights

-jer-Z-journal -



UP TO THE MINUTE ... SUMMARY OF MINUTES OF THE NJALA EXECUTIVE BOARD MEETINGS HELD NOVEMBER, 2012 THROUGH JANUARY, 2013 By Dorfen Marino

Board Members are Mary Ellen Dolan, President; Audrey Serban, Vice President, Programs; Robbin Dolan, CLM, Vice President, Membership; Michael Harrison, Treasurer; Doreen Marino, Secretary; Gayle Englert, Immediate Past President; Fran Puntillo, CLM, Trustee; Jackie Pampinella, Trustee; Mary Beth Donoghue, Trustee; Mitchell Rait, Trustee; Jim Van Leir, Trustee; Kurt Brown, Alternate Trustee; Nancy Harris, Alternate Trustee; Teri Siegle, Alternate Trustee; and Louise Ruffo, Alternate Trustee.

President's Report

The NJALA has been actively working on submissions for ALA Awards. The Past Presidents have volunteered to review all applications prior to submission to the ALA.

The Board unanimously agrees that education is the best service that can be provided to the members. Therefore, the Board decided to utilize funds to provide for educational scholarships to be given out at the February Educational Meeting. Two drawings for membership attendance and one drawing for volunteers will be given at this meeting. The NJALA has been requested by ALA National to

change the fiscal year to match that of the national ALA. The Board has decided to takes steps to support this transition. Mary Ellen Dolan agreed to provide the Board with a list of challenges to consider in the conversion.

Workshop Report

Nancy Harris will be taking over the educational workshops. Robbin Dolan will be transitioning this role to Nancy. The Board feels the investment in Workshops has proven to be fruitful.

Community Challenge

The Board has decided to participate in a Habitat for Humanity

project to be held in the spring. The committee members are weighing options for a site that would be accessible by all.

Newsletter

The co-editors of the newsletter, Elli Albert and Anita Setaro, will be stepping down from the newsletter come June, 2013. The Board agreed that their dedication was insurmountable and would be difficult to replace. This is a great impact to the NJALA, and we thank Elli and Anita for the dedication it takes to keep the newsletter running.

> Mary Ellen Dolan announced that Robbin Dolan has agreed to assume a co-editor position of the Newsletter in June, 2013. Kurt Brown has volunteered to research the cost of converting the newsletter to an electronic version. The Board further discussed the impact of converting to an electronic version to the cost of producing the newsletter. The Board will bring researched results to the next Board Meeting.

Website

The Board has decided to research an upgrade to the NJALA website. The potential of having the website function more as a resource center will be more beneficial to the members and worthy of investment. The Board decided to research the cost involved and analyze the cost effectiveness to members.

Socials

The June social will be held at the Rock Spring County Club with a date and theme to be announced shortly.

Doreen Marino is the Human Resources Director of Lerner David Littenberg Krumholz & Mentlik, LLP in Westfield - jer-7-journal-

What's on Tap

ALA and NJALA 2013 CALENDAR OF EVENTS

Threstlay, March 12, 2013 (6:00-8:30 pm) Monthly Meeting and Workshop at the Highlawn Pavilion in West Orange. "The Bill & Phil Show—Bring on the Bling. Technology Gadgets and Apps to Make You a Star," presented by Bill Ramsey of Neal & Harwell, and Phillip Hampton of LogicForce Consulting. A buffet dinner will be served.

Wednesday, March 20, 2013 (2:00 pm) ALA Webinar. Topic: "Initiating Alternative Fee Arrangements," presented by Frederick J. Esposito, Jr., CLM, Director of Administration of Meyer, Suozzi, English & Klein, PC. CLM credit available..



Tuesday, April 9, 2013 (6:00-5:30 pm)

Monthly Meeting and Workshop at the Highlawn Pavilion in West Orange. "Enabling Others to Act," presented by Natalie Loeb of Loeb Consulting Group. A buffet dinner will be served. (See preview article by Natalie Loeb in this edition on page 24.)

April 14-17, 2013

Don't miss this year's ALA Conference & Exposition to be held April 14-17, 2013, at the Gaylord National Resort & Convention Center, National Harbor, Maryland. The conference will feature relevant workshops, networking, business partner exposition, and more. Registration is underway! See www.alanet.org for more

Wednesday, April 17, 2013 (2:00 pm)

ALA Webinar. Topic: "Mentoring: It's Déjà Vu All Over Again." presented by Michael Moore, J.D., of Moore's Law. CLM credit available



Tuesday, May 14, 2013 (6:00-3:30 pm)

This year's Managing Partner Night will feature renowned speaker and author, Ari Kaplan, who will present "Recovery, Renewal and Reinvention: Navigating the Next Decade," at The Manor in West Orange. As always, you and your managing partner-or other firm partner-are invited to attend. A festive buffet dinner will be served.



Monday, June 17, 2013 (12:00 moon-Spm)

If you've ever attended a Past Presidents' Golf Outing, you know that this is an event you do not want to miss! The annual golf outing is a fun-filled day of golf lessons, a round of Best Ball golf, lunch, dinner, and networking with our business partners. This event is perfect for novices to expert golfers. Save the date! More information will follow soon.



Wednesday, June 19, 2013 (2:00 pm)

ALA Webinar. Topic: "Leveraging Technology for Small Firms," presented by Debbie Foster of Affinity Consulting Group. CLM credit available.

For information about:

Monthly meetings - Please contact Audrey Serban of Fisher & Phillips at 908-516-1061.

Educational Workshops - Please contact Nancy Harris, Gordon & Rees at 973-549-2500

NJALA Socials – Please contact Jackie Pampinella of Fox Rothschild at 973-992-4800.

ALA Webinars: Registration and general information is posted on the ALA site, www.alanet.org/education/ regconf/telesem.html.







SAVE THE DATE!

NJALA presents

Managing Partner Night

Tuesday, May 14, 2013, 6:00 p.m. at The Manor, West Orange

Ari Kaplan

Recovery, Renewal and Reinvention: Navigating the Next DecadeÓ

Driven by the dramatic shift in the manner in which legal professionals practice, value their effort, and deliver their services, there is a new model of creating opportunity that will propel the profession forward. It is a culture supported by collaborative tools, a flatter global landscape and an increasingly rapid pace of expert analysis. This program guides participants through the catalysts for the change and offers techniques for meeting higher expectations that are requiring them to reinvent their profiles in the recovery.

ABOUT ARI KAPLAN

**

The New York Law Journal called Ari KaplanÖ first book, <u>The Opportunity Maker: Strategies for Inspiring</u> <u>Your Legal Career Through Creative Networking and Business Development</u> (Thomson-West, 2008), a Onust-have treasure box of marketing ideas, O and CEOs have described his new book, <u>Reinventing Professional Services:</u> <u>Building Your Business in the Digital Marketplace</u> (Wiley, 2011), which Akishobo released in Japanese last fall, as Oan essential guideO that Oexpertly showcases the multitude of opportunities the digital age has brought to the professional services market.O

After nearly nine years practicing with large law firms in Manhattan, Kaplan, named to the inaugural Fastcase 50 list of innovators in the law, has become a leading copywriter and industry analyst in the legal community. He has shared ideas with lawyers and administrators worldwide, including as the keynote speaker for the ABA Techshow in Chicago, the BigHand user conference in London, and the Australian Legal Practice Management Association Summit in Brisbane. He also delivered the closing address for the ALA's Law Firm Financial Management Conference in Chicago and was a featured presenter at The Law Office Management Association Conference in Collingwood, Ontario.

-jer-Z-journal-

MARKETING



CLIENT CRISIS COMMUNICATION PLANS

By Ed Miller

As we all know, Superstorm Sandy caused more chaos and destruction than any of us could have imagined—so much so that the best of law firm disaster plans turned out to be insufficient to deal with the magnitude of this storm and its aftermath.

They say every cloud has a silver lining. Perhaps this is a stretch when it comes to the clouds of a hurricane, but maybe, just maybe, we can take away a little good as a result of Sandy. First, because the storm had such a wide impact, many of our firms and our clients were in the same situation, which may have included the loss of power for a week or more, limited or no communications, the inability of employees to get to work, and other related issues. These problems, combined with the unprecedented media attention, I think, caused our collective clients to be more understanding than they would be under "normal" circumstances when it came to having access to and responsiveness from their attorney. In other words, we all were cut a break because of the enormity of the storm and its effects. Second, we are able to reassess what we did well and where we need to improve for the next time we have an emergency, which may not be as daunting as Sandy and where our clients may not be as understanding.

This article is intended to offer tips on how a law firm can implement an effective crisis communications plan so that the firm's clients can be informed in the event of a disaster—big or small.

Without question, social media, websites, and e-communications should be major parts of a client communications plan. I particularly like TwitterTM as a tool because it is easy to create a firm profile, simple to maintain, can be accessed and updated from virtually anywhere, including smartphones, and can be easily viewed by your clients. Obviously TwitterTM is hosted on its own servers so you need not worry about getting messages out in the event of a power failure at your firm.

The trick to using TwitterTM effectively is to make sure your clients will know to actually look for you on TwitterTM. Therefore, after creating a firm page, I suggest implementing an aggressive marketing campaign to get your clients to "follow" the firm's TwitterTM page. I would further suggest that your campaign specifically tells your clients that they will be able to receive information, instructions, and updates on the firm's TwitterTM page. Of course, not all clients will heed this advice, so the

use of other tools goes hand in hand nicely with TwitterTM. I recommend that you follow the same process for the firm's LinkedInTM and FacebookTM pages. Both of these sites also can be updated and accessed from virtually anywhere. One more word of advice with regard to social media: Make sure your firm has more than one person who can make updates on these sites, because you never know when the person with the main responsibility will not have power at home or cell phone access.

Along with creating firm social media pages and telling clients that they can reference each for updates, your firm should have a plan in place to update the firm's website. I suggest posting whatever message needs to be communicated in a bold, large font right on the firm's homepage. Replace whatever marketing message you have on the homepage with your emergency instructions. It may seem like common sense but do not hide it anywhere else in the site. Whether you handle website updates in-house or outsource to a third party, your firm should have a plan in place to make sure the site can be updated no matter the circumstance. Again, have several people available who are trained to make updates from any location where there is still internet access.

Post-Sandy, I received many emails from firms explaining what their firm went through, and that now things were back to normal. Perhaps the reactive approach is better than nothing, but I think more effective strategy would have been to blast out an email in real time explaining what was going on. Of course, if your firm had no power, it is unlikely that you could have sent such a blast. I suggest researching and working with a third party vendor who handles email campaigns—there are many of them out there. The point is to try to stay ahead of your clients.

I certainly learned some lessons as a result of Sandy. Since the storm, I have used the above-mentioned tools to communicate to my firm's clients for minor problems, including a power outage in one of our offices and phone service down at another. Let's all hope that Sandy was a once in a lifetime event, but don't rely only on hope. Be prepared, because next time your clients may not be so understanding.

Ed Miller is the Chief Marketing Officer of Norris McLaughlin & Marcus in Bridgewater

OFFICE MANAGEMENT/VENDORS

- jer-Z-journal-



Presenting... Our Business Partners

By Mary Ellen Dolan and Nancy Fosina



The following Business Partner Sponsors continue to support the NJALA with their generous donations and the sharing of their expertise in their respective fields. We thank them for their support and applaud their efforts in bringing their knowledge and expertise to our members. In appreciation, please support all of our Business Partners whenever you can. For more information contact Fred Levine, legal account manager, at *flevine@cbps.canon.com* or 212-502-1447 or visit Canon Business Process Services at *www.cbps.canon.com*.



ACCOUNTING • TAX • ADVISORY

CohnReznick

Richard Puzo, Partner and Director of Law Firm Industry Practice 973-364-6675 www.cohnreznick.com

CohnReznick's dedicated law firm industry specialists understand law firms. We know the difficulties law firms face to increase top-line revenues and per partner profits. We understand that alternative fee arrangements can lead to reduced profits. And, we have the expertise to devise innovative and tailored solutions to improve profitability and offer fee pressure relief. Our Law Firm Industry Practice is focused on the critical issues attorneys and administrators face in the successful management of their firms. Our goal is to provide solutions and intelligent guidance that support continued profitability.

With origins dating back to 1919, CohnReznick is currently the 11th largest accounting, tax, and advisory firm in the United States, combining the resources and technical expertise of a national firm with the hands-on, entrepreneurial approach that today's dynamic business environment demands. The firm was formed out of the combination of J.H. Cohn and Reznick Group in October, 2012. Headquartered in New York, NY, CohnReznick serves its clients with more than 280 partners, 2,000 employees, and 25 offices nationwide. The firm is a member of Nexia International, a global network of independent accountancy, tax, and business advisors.

For more information contact: Richard Puzo, Partner and Director of CohnReznick's Law Firm Industry Practice, *richard.puzo@cohnreznick.com*, 973-364-6675; or Rocco Marotti, Senior Manager, *rocco.marotti@cohnreznick.com*, 732-380-8676. Visit our website at *www.cohnreznick.com*.

(Continued on page 33)

Canon

CANON BUSINESS PROCESS SERVICES, INC.

Canon Business Process Services, Inc.

Fred Levine, Legal Account Management 212-502-1447 www.cbps.canon.com

On January 1, 2013, Océ Business Services, Inc., officially changed its name to Canon Business Process Services, Inc., a wholly owned subsidiary of Canon U.S.A., Inc. The company, acquired by Canon in 2010, continues with the current management team headquartered in New York City.

Canon Business Process Services (CBPS) is one of the world's leading providers of managed services and technology to law firms helping to reduce costs, increase efficiency, mitigate risk and improve operational performance. Every aspect of the document lifecycle is managed with a special focus on applying quality management principles and tools such as Six Sigma® to advance performance to a higher level.

Services include BPO, imaging, records management, print, mail and eDiscovery.

CBPS has been supporting law firms for more than 50 years. Clients span 26 of the top 50 Am Law 200 firms, five of the top 10 firms and 13 of the top 25 firms. Recognition includes the "Leader's Category" of the International Association of Outsourcing Professionals' "Global Outsourcing 100" List for the past six consecutive years. CBPS received the "Outsourcing Excellence Award" from The Outsourcing Center in 2010 and 2011 and was included in the 2010, 2011 and 2012 "Gartner Magic Quadrant" for Managed Print Services. -jer-Z-journal

Presenting Our Business Sponsors

(Continued from page 32)



Solutions...Not Just Insurance.®

Jamison

Herbert L. Jamison & Co., LLC George Rawding, Senior Vice President, Business Development 973-669-2359 www.jamison.com

Established in 1898 in New York City's Wall Street area, Jamison has become a leading national resource for Lawyer's Professional Liability Insurance, risk management consultation and client expansion services.

Our skilled employees are risk management and customer service experts. But it's not just our knowledge that sets us apart it's the sincere concern we convey to each client. Throughout each stage of the risk management process, our employees deliver solutions that help our clients manage the inevitable risks.

We proudly serve the professional in private practice, industry, and state and federal service, continuing to focus on their very specific concerns and needs. And, through our vibrant long-term relationships with many professional associations such as the ALA, ABA, AIPLA, and many others.

Many aspects of the insurance industry have changed, but we remain steadfast in our commitment to anticipating and meeting the needs of our clients with innovative solutions Not Just Insurance.

For more information, please visit us at *www.jamisongroup.com* or contact George Rawding at 973-669-2359 or *grawding@jamisongroup.com*.



Loeb Consulting Group, LLC

Natalie Loeb, Founder and Leadership Coach 866-987-4111 www.loebconsultinggroup.com

Loeb Consulting Group is a management and leadership development company dedicated to cultivating high potentials in law firms. We provide expert training and executive coaching services to all levels of leaders and managers, delivering measurable results by combining training and coaching expertise with a passion that paves the way to success. Services include customized on-site management training, open enrollment workshops for legal managers offered in NY, NJ, Washington DC and Boston, and one-on-one leadership coaching.

Our clients include top tier legal service firms that place a priority on excellent management, exemplary leadership, respectful communication, diverse work cultures and collaborative work environments.

Contact Loeb Consulting Group to:

- Explore offering programs for developing leadership, performance management, and communication skills for your staff and associates
- Provide coaching and training to assist support staff and attorneys as they strengthen their leadership skills and navigate through the ever changing/merging world of complicated legal firms
- Discuss leadership coaching services for your current and future leaders

For more information, *visit www.loebconsultinggroup.com*, call 866-987-4111 or contact us at *info@loebconsultinggroup.com*. We look forward to supporting the development of your leaders and managers through our creative coaching and training methods

Micro Strategies



Ann Gorr, Legal Business Development 973-625-7721 or 888-467-6588 www.microstrat.com

Celebrating 30 Years of Providing Legal Technology Solutions

As a Professional Services Consulting Group and Systems Integrator, Micro Strategies has been providing tailored solutions to the New Jersey, New York Metro and Mid-Atlantic legal community for 30 years. Our extensive knowledge and expertise around the unique business processes required within the Law Firm and Corporate Legal environments enable us to deliver technology solutions tailored to meet the specific needs of the legal community.

Micro Strategies provides end-to-end solutions for our law firm clients. We are strategically positioned to serve as the single source solutions provider who can design, coordinate and deliver all strategy, integration, implementation, training, and support

Presenting Our Business Sponsors

(Continued from page 33)

tailored to meet the law firm's specialized needs including:

- DOCUMENT MANAGEMENT
- CLOUD SOLUTIONS
- MOBILITY
- Security
- MANAGED SERVICES
- Desktop/Server Infrastructure
- Records Management
- DISASTER RECOVERY
- INTRANET & EXTRANET DESIGN
- TRAINING & SUPPORT SERVICES

In addition to our longstanding alliance with NJALA and our

reputation within the legal community, Micro Strategies is recognized as the "*Go To*" Team for our strategic technology business partners including Autonomy, Microsoft, Workshare, and IBM. For more information, contact Ann Gorr, Legal Business Development, at 973-625-7721.



UPS Will Robertson, Marketing Manager 603-703-1516 *www.ups.com*

Logistics Makes Your Practice More Productive

When your business measures life by billable hours, you've got to make every minute count. Logistics streamlines shipping processes, helping you shed inefficiencies and save valuable time and money.

You can never have too much efficiency. That's why logistics makes the most of every hour, so you can make the most of every day. UPS's innovative logistics solutions streamline shipping processes, creating value that goes beyond on-time delivery. Now attorneys, staff and clients can streamline their days too, efficiently managing time and money. Using UPS shipping and technology solutions, law firms have been able to improve shipping cost recovery as well as shipment preparation time. One law firm experienced an estimated weekly savings of eight hours for package tracking and 40 hours for cost allocation. That's time that staff can now devote to the business at hand.

-jer-Z-journal-

This same shipping technology helps you to meet the high performance standards of your clients, giving you the edge when it comes to service:

(Continued on page 36)

FORWARD THINKING IN LAW FIRM MANAGEMENT.

J.H. Cohn and Reznick Group have come together to create CohnReznick – setting a new standard for accounting, tax, and advisory services for law firm administrators and financial professionals. Offering deep industry expertise, our professionals can analyze profitability, optimize internal processes, and minimize the tax burden. That's forward thinking. That's CohnReznick.



WINTER / SPRING 2013

MEMBER HIGHLIGHTS



Hatches, Matches & Dispatches

By Cindy Landis

The past few months have been busy for all of us; Superstorm Sandy, Thanksgiving, Hanukkah, Christmas and the New Year. I would like to personally wish all of you a very healthy and happy 2013.

My son, Steven, who is in his second year at Quinnipiac School of Law, began the fall semester competing for the Mock Trial team. He was one of 20 who were accepted, and is preparing for his first competition in Nashua, New Hampshire in February. He also is continuing his work with the ACLU in Connecticut while attending classes. My daughter, Carol, and her husband, John, have begun the search for their first home in Maryland. While my husband and I should be painting our own home, helping our children is always more important. I will be on the lookout for cute overalls.

Congratulations to **Robbin Dolan (Laddey, Clark & Ryan),** who recently received her Senior Professional in Human Resources (SPHR) certification after months of studying and fretting. She reports it was harder than the CLM, for those of you who are wondering... What's next, Robbin, perhaps a Ph.D?

Kathryn Krylowski

(Golden Rothschild)

has lots of news! She

Roseanne was married in May 2012. Niece

Kim graduated Kean

College in June 2012.

a

that

niece

Christopher

certified

Assistant

reports

Nephew

became

Physician's



Baby Julia at her birthday party

in June 2012. Nephew Jonathan graduated high school in June 2012. Great niece Julia Marie turned 1 in August 2012. Great nephew Ryan turned 1 in September 2012. Niece Christine was married in October 2012. Nephew Greg is to be wed in April 2013. Nephew Nick, ROTC Officer, will graduate high school in June 2013 and has been accepted to Montclair University. Niece Sarah will graduate high school in June 2013. Niece Shannon, in her sophomore year, continues on the traveling basketball team. Niece Colleen, in eighth grade, continues her jazz dance. Nephew Patrick, in his sophomore year, continues on the school

soccer team. Niece Angela is to be wed in October 2013. Aunt Kathy, while busy and broke, is very happy and proud. Along with husband Paul, she continues the never ending restoration projects on their circa 1865 historic home in Long Valley. [Editor's note: We couldn't publish all of Kathy's photos from these happy events ... but the adorable baby always wins!]

Kurt Brown (Einhorn Harris) is off on another one of his wild adventures, this time exploring the rainforests of Panama from the Pacific Ocean to the Caribbean Sea. In addition, he will take passage by ship through the Panama Canal and ride the historic Panama Railroad. If time permits, he plans to rent a kayak and paddle a small portion of the canal. Kurt has made several trips through Central and South America, but this is his first time visiting Panama. Safe travels, Kurt!

Ken Bailey (Fishman McIntyre) and wife, Peg, had a busy fall. After losing power for 12 days they went on a river cruise with Peg's friends to Paris and Normandy. Two days after they retuned home, they crossed the Atlantic again and went to Israel for a nephew's wedding, and toured for 10 days. It was a wonderful memorable experience they will always cherish. (They also note they spent a lot of money buying souvenirs for their eight grandchildren!)



Miss Trudy and the boys!

Bernie Merer (Saiber): That's Miss Trudy with the twins on a recent visit from Ohio. Harris and Dylan celebrated birthday number four on January 8th, which Bernie reminds us is Elvis's birthday as well. Bernie "Funny, notes: she doesn't look

like a Grandma to me, but sadly I'm as old as I look." BAM!



Hatches, Matches & Dispatches

(Continued from page 35)

Angela Segal (Latham & Watkins) and Steve Segal (Podvey Meanor) announce the engagement of their son, Andrew, to Marissa Carullo, to be married June 21 at the Newark Club. Let's hope they don't want to move in with the groom's parents after they're married!



Sheila Sherman (Marcus, Brody) have done a good deed. She and husband, Joe. rescued a one-year old mixed breed (Schnauzer/ Scottish terrier/Poodle) named Lucia. Sadly, they had just lost their beloved Sheltie, Mabel. Mabel's sister, Carly, a one-and-a-half year old Sheltie, was very lonely, so they decided to rescue a dog and found Lucia on

Lucia, the newest "Sherman"

Petfinders.com. Enjoy the "kids," Sheila!

I am looking forwarding to hearing all the dish in 2013! Take out your camera, take a picture. I will be asking you to pass it along for the next *Jer-Z-Journal* sooner than later.

Cindy Landis is the Office Administrator of Gennet Kallmann Antin & Robinson, Parsippany

Presenting Our Business Sponsors

(Continued from page 34)

- Proof of delivery for peace of mind when tracking document deliveries
- Accelerated billing for improved budgeting and forecasting
- Reliable shipping options for faster turnarounds on a deadline
- Customized letter and legal envelopes with firm name and logo

UPS delivers by 8:00 a.m., 8:30 a.m. and by 10:30 a.m. to more businesses and ZIP codes than anyone. UPS also delivers more packages overnight on time in the U.S. than any other carrier.

For more information on solutions from UPS, please contact Will Robertson or visit www.ups.com/lawfirm.

Mary Ellen Dolan is the Office Administrator of Greenberg Traurig, LLP in Florham Park

Nancy Fosina is the Administrator of Maraziti, Falcon & Healey, LLP in Short Hills

BUSINESS PARTNER SPONSORS

NJALA is grateful for the continuing support of its sponsors, and recognizes that their sponsorship and assistance make possible many of the educational programs and opportunities offered to our members. Please visit *www.njala.net* for full sponsorship information.

> Premier UPS

New Jersey Esquire Solutions Herbert L. Jamison & Co., L.LC. Micro Strategies Veritext

Executive Bederson & Company LLP

Garden State

Atlas Consulting Services Canon Business Solutions, Inc. Capital One Bank CohnReznick, LLP Document Technologies, Inc.

Liberty

All Covered Archive Systems, Ins. Cushman & Wakefield of New Jersey, Inc. InfoStore Records Management, LLC Loeb Consulting Group, LLC MilliCare Dri-Klean LLC MCS Management Services Parette Somjen Architects LLC Pitney Bowes Legal Solutions USI Affinity

Companies and consultants to the legal industry interested in sponsoring or underwriting programs for NJALA should contact Mary Ellen Dolan at 973-360-7900 or e-mail at *dolanm@gtlaw.com*. JER-Z-JOURNAL

Member Highlights





$Q^{\&}A$: TODAY

By Anita Setaro

What lessons did you take away after Superstorm Sandy?

Robbin Dolan, CLM, of Laddey, Clark & Ryan, LLP: We were just not adequately prepared. We had a business continuity plan in place, but it did not account for losing electricity for two weeks. Because we were told that "electricity would be on soon," we did not set up an alternate site. In hindsight, I wish we had done that.

Audrey Serban of Fisher & Phillips, LLP: Always keep

a list at home of everyone's personal contact information. Since I was only able to communicate with most by text, this proved extremely helpful.

Sarah Clark, CLM, of McElroy, Deutsch, Mulvaney & Carpenter, LLP: I learned that we needed to purchase a generator to power our home office in Morristown. We lost power there for seven days and were unable to work even in the other offices that had power, because of this outage. Thankfully, that is no longer an issue,

and shortly after Sandy, a snowstorm interrupted power in Morristown once again, and we powered up the generator and were able to work fine in all offices. In addition, we need to prepare for long-term outages. Our New York office was unable to re-open until the Monday after Thanksgiving, and while we were able to get by with remote access, it was a huge lesson in the need for disaster preparedness.

Carol Zieleniewski of Tompkins, McGuire, Wachenfeld & Barry: I learned: It could happen to you. At home, we were basically prepared after listening to the news, but did not expect to be without power for two weeks. As for the office, we lucked out. The entire building was out for two days, but as soon as we received power, we were up and running. Business interruption was minimal.

Sara Diaz of Chasan Leyner & Lamparello, PC: We were very lucky and did not even lose power thru the storm. That being said, I am giving more thought to things I can do for the next storm: little things to get your office prepared in



advance even if you don't go into full "disaster preparedness" mode! For example, taking important information off-site, including insurance policies, videotaping some offices and conference rooms to show your insurance company proof of any loss, speaking to your network consultant to see what options may be suitable for your firm, etc. I've done some of these things already, but there is no reason I shouldn't review what I've done and add any missing pieces.

Angela Segal of Latham & Watkins, LLP: I want to buy a generator for my home!

Marcia Geller of Wells, Jaworski & Liebman, LLP: We need a disaster recovery plan! We need a generator installed on the premises and we need to get our emails into the cloud. We also need alternate email addresses and smartphone numbers for our staff so we can send out email and phone blasts.

Karen Steinberger of Saiber LLC: We had established a phone chain system among the administrative staff years ago for emergency notification, which worked fine until Superstorm Sandy hit. Some members of the team were without phone service and could not be part of the plan, placing the burden on those who were able to communicate. We are in the process of setting up an emergency notification system with an outside vendor to avoid this possibility in the future. We also very quickly (within 24 hours) had our e-mail up and running in the cloud and have continued that service so that, in case of an emergency, we will have e-mail readily available.

Elli Albert of Berman Sauter Record & Jacobs, P.C.: My office was totally without power for three days, and then with only 30% power for the next ten days. We actually managed pretty well, mostly because what I learned from the storm is that my name is really "MacGyver"!

Anita Setaro is the Office Manager of Duane Morris, LLP in Newark



-jer-Z-journal-

2012 / 2013 NJALA COMMITEES AND CHAIRPERSONS

IF YOU NEED ASSISTANCE, OR IF YOU WANT TO BE PART OF AN NJALA COMMITTEE, PLEASE CONTACT ANY COMMITTEE CHAIR (Below) OR BOARD MEMBER (See Page 3). WE WOULD LOVE TO HEAR FROM YOU!

BAR RELATIONS

Sara Diaz, 201-348-6000 (Chair) Gayle Englert, 201-525-6307 Nancy Fosina, 973-912-9008 Nancy Harris, 973-549-2500 Michael Harrison, 908-233-6800 Louise Ruffo, 973-624-0800 Audrey Young, 973-830-8430

BUSINESS PARTNER EXPO

Jackie Pampinella, 973-992-4800 (Chair) Sarah Clark, CLM, 973-565-2004 Mary Ellen Dolan, 973-360-7900 Joanne O'Beirne, 973-376-1114 Angela Segal, 973-623-1000 Steve Segal, 973-623-1000 Audrey Serban, 908-516-1061 Anita Setaro, 973-424-2061 Jim Wostbrock. 973-623-2700 Audrey Young, 973-403-9200

BUSINESS PARTNER RELATIONS

Nancy Fosina, 973-912-9008 Joanne O'Beirne, 973-376-1114 Louise Ruffo, 973-624-0800

BY-LAWS

Karen Steinberger, CLM, 973-645-4835

CHAPTER ARCHIVES Barbara Herbert, 973-992-1100

CHAPTER AUDIT Michael Sikora, 732-545-4717

CHAPTER AWARDS Fran Puntillo, CLM, 973-403-1100 Gayle Englert, 201-525-6307

CHAPTER BULLETIN Doreen Marino, 908-654-5000 CHAPTER PRESIDENT AND BOARD OF TRUSTEES Mary Ellen Dolan, 973-360-7900 (President) (See also page 3 of newsletter.)

COMMITTEE DEVELOPMENT Mary Beth Donoghue, 973-966-8146

COMMUNITY CHALLENGE

Jim Van Leir, 973-593-4900 (Co-Chair) Mitchell Rait, 973-315-4515 (Co-Chair) Sarah Clark, CLM, 973-565-2004 Barbara Herbert, 973-992-1100 Mary Ellen Dolan, 973-360-7900 Nancy Fosina, 973-912-9008 Cindy Landis, 973-285-1919 Mary Mehling, 973-540-0054 Kathy Reuter, 973-538-4700 Carole Sanguino, 973-538-4700

COMPENSATION/BENEFITS SURVEY

Audrey Serban, 732-537-2107 (Chair) Kurt Brown, 973-627-7300 Fran Puntillo, CLM, 973-403-1100 Judy Sotardi. 201-845-1000 Susan Weinreb, 973-533-0777

EDUCATION WORKSHOPS

Nancy Harris, 973-549-2500 (Chair) Mary Beth Donoghue, 973-966-8146 Fran Puntillo, CLM, 973-403-1100

EOUIPMENT SURVEY

Mary Beth Donoghue, 973-966-8146 (Chair) Lisa Cuffari, CLM, 973-597-0777 Robbin Dolan, CLM, 973-729-1880

MEETING MINUTES, ATTENDANCE AND MAILINGS

Doreen Marino, 908-654-5000

MEMBER DIRECTORY AND DEPOSITS

Robbin Dolan, 973-729-1880

MEMBERSHIP DEVELOPMENT

Mary Ellen Dolan, 973-360-7922 (Chair) Mary Beth Donoghue, 973-966-8146 Cynthia Young, 973-325-1500

NEWSLETTER ADVERTISING Doreen Marino, 998-654-5000

NEWSLETTER EDITORS

Elli Albert, 973-292-5473 Anita Setaro, 973-424-2061 (See also page 3 of newsletter.)

NOMINATIONS Gayle Englert, 201-525-6307

PAST PRESIDENTS COUNCIL Gayle Englert, 201-525-6307

Fran Puntillo, CLM, 973-403-1100

PROFESSIONAL LEGAL MANAGERS' WEEK

Gayle Englert, 201-525-6307 Fran Puntillo, CLM, 973-403-1100

PROFESSIONAL PLACEMENTS Doreen Marino, 908-654-5000

PROGRAMS

Audrey Serban, 908-516-1061

PUBLICITY

Doreen Marino, 908-654-5000 (Chair) Audrey Serban, 908-516-1061 (Chair) Elli Albert, 973-292-5473 (Advisor) Michael Harrison, 908-233-6800

REGIONAL REPRESENTATIVE

Mary Ellen Dolan, 973-994-7577 Fran Puntillo, CLM, 973-403-1100

SOCIAL EVENTS

Jackie Pampinella, 973-992-4800 (Chair) Audrey Serban, 908-516-1061

TREASURER

Michael Harrison, 908-233-6800

WEBSITE

Michael Harrison, 908-233-6800 (Chair) Theresa Siegle, 732-643-5250

Advertisers in this Edition

	Advertisers in this Edition
×	All-State Legal6
X	Bederson & Company LLP7
\$	CohnReznick34
X	Diversified Impressions, Inc26
Š	Guaranteed Subpoena27
X	Jamison Risk Services2
Š	Micro Strategies13
X	New Jersey State Bar
Š	Association17
X	Office Business Systems16
×	Signature Information
X	Solutions9
X	UPS10
×	von Halle Brokerage Group39
X	

-jer-Z-journal -

von Halle brokerage group

Providers of Employee Benefits And Insurance Services For the Legal Community

We serve as your single source for:

- Benefit Brokerage Services
- Administrative Assistance
- Human Resource Support

Group Benefits

- Medical
- Dental
- Short Term & Long Term Disability
- Life
- Long Term Care
- Voluntary Programs

Qualified Plans

- 401(k)
- Profit-Sharing
- Age Weighted
- Cash Balance
- Defined Benefit
- Section 125

Securities offered through Cadaret Grant & Co., Inc. Member FINRA/SIPC. von Halle & Co., and Cadaret Grant are separate entities



We are proud to include as clients many members of NJALA:

Saiber, LLC

Florham Park, NJ Karen Steinberger, Firm Administrator 973-622-3333

Podvey, Meanor, Catenacci, Hildner, Cocoziello & Chattman, PC *Newark, NJ* Anne Krpata, Firm Administrator 973-623-1000 Lerner, David, Littenberg, Krumholz & Mentlik, LLP Westfield, NJ Ray Janeczek, Firm Administrator 908-654-5000

Berman, Sauter, Record & Jardim, PC *Morristown, NJ* Elli Albert, Firm Administrator 973-267-9600 **Orloff, Lowenbach, Stifelman & Siegel, PC** *Roseland, NJ* Veronica Hurless, Firm Administrator 973-623-1000

McManimon & Scotland, LLC Newark, NJ Helen Lysaght, Director of Administration 973-622-1800

48 Notch Road, Little Falls, NJ 07424 tel: 973-256-2800 fax: 973-256-2805 pvh@vonhalle.com



60 Blue Heron Road Suite 300 Sparta, NJ 07871